



THURSDAY, 13-AUG-26

CLICK [*HERE*](#) FOR A QUICK MARKET RECAP HYPERLINK

TOP HEADLINES FROM TODAY:

WORLD & MARKET HEADLINES:

- ***S&P 500 closes at a new record, buoyed by cooler-than-expected inflation data and falling oil prices***
 - NASDAQ COMPOSITE UNOFFICIALLY ENDS SESSION HIGHER BY 207.33 POINTS, OR 0.78 PERCENT, FINISHING AT 26,795.82
 - S&P 500 INDEX UNOFFICIALLY ENDS SESSION HIGHER BY 52.13 POINTS, OR 0.67 PERCENT, FINISHING AT 7,800.63
 - DOW JONES INDUSTRIAL AVERAGE UNOFFICIALLY ENDS SESSION HIGHER BY 71.38 POINTS, OR 0.13 PERCENT, FINISHING AT 53,841.65
- FITCH RATINGS' U.S. PRIVATE CREDIT DEFAULT RATE REMAINS AT RECORD HIGH IN JULY 2026 - FITCH
- ****TRADERS NO LONGER FULLY PRICE IN FED RATE HIKE THIS YEAR***

- ***DIESEL CRACKS RISE ABOVE \$98.00, AN ALL-TIME HIGH, AFTER REPORTS SAY YEMEN'S HOUTHIS ATTACKED ARAMCO REFINERY IN SAUDI ARABIA***
- The median apartment in Manhattan, NY, is now renting for a record \$5,000/month, up +6.4% year-over-year.
 - The median rent price for a luxury Manhattan apartment surged +31% year-over-year, to a record \$13,750/month.
 - Meanwhile, Brooklyn also hit a record \$4,500/month in July, with inventory down -27% compared to last year.
 - Living in New York City has never been more expensive.
- ***Fed official Hammack calls to immediately raise interest rates.***
- ***Fed's Barkin: Fed rate hikes still on table***
- Apple in discussions to compensate publishers to enhance AI-powered Siri: WSJ
 - Apple discusses potential nine-figure payout for partner publishers – WSJ
- KOREAN STOCKS RISE 22% IN 10 DAYS AS CHIP RALLY REGAINS STEAM – Bloomberg
- Texas Gov. Abbott: Microsoft to comply with data center standards.

GLOBAL POLITICS TODAY:

- ***AOC overtakes Marco Rubio in the 2028 presidential odds for the first time this year, moving into second place.***
 - 13% chance AOC wins the White House.
- US accuses over 40 countries including Japan, Canada, and Mexico of helping China illegally bypass US tariffs.

GLOBAL CONFLICT:

- U.S. Sending Fresh Aircraft Carrier to Middle East Amid Iran War Strain -- WSJ
- ***Iran has said it controls the Strait of Hormuz, per Reuters'***
- ***US says it's prepared to blockade Iran for "as long as necessary."***
- SAUDI-BACKED MERCENARIES' POSITIONS TARGETED IN AL-MAHRA, YEMEN - TASNIM NEWS.
- ***US ON TRACK TO WITHDRAW ALL FORCES FROM IRAQ BY SEPTEMBER 30, ENDING ITS MILITARY PRESENCE THERE SINCE THE 2003 INVASION, AS IRAQI FORCES TAKE FULL RESPONSIBILITY FOR COUNTERING ISIS, ABC NEWS REPORTS.***
- US HAS LOST ABOUT 25% OF REAPER DRONES DURING IRAN WAR: WAPO

KEY HEADLINES WE *REALLY* CARE ABOUT

- Deutsche has become the first European clearing bank for China's renminbi, per FT. ***(So a naughty bank partners up with a naughty country.....Regulators are hitting the gym right now.)***
- 72% of Gen Z adults still rely on their parents for financial support. ***(The other 28% are lying.)***
- Alexandria Ocasio-Cortez reported a net worth of under \$100,000 in her latest financial disclosure and is still carrying student loan debt dating back to 2007. ***(Isn't socialism great?)***

- THE WHITE HOUSE TO HOST CRYPTO AND PREDICTION HEADS NEXT WEDNESDAY – POLITICO
(Wanna BET?)

Taboo Tabby Thursday

It's time to fire the General Contractor who missed this...



The S&P 500 crossed above 7,800 today for the first time, its 9th 100-point milestone of the year.

- A year ago it was at 6,400. 5 years ago it was at 4,400. 10 years ago it was at 2,200.

S&P 500 Index - Milestones							
S&P Level	% Change Between Milestone	# Days Between Milestone	Date	S&P Level	% Change Between Milestone	# Days Between Milestone	Date
7,800	1.3%	9	8/13/2026	4,300	2.4%	62	6/29/2021
7,700	1.3%	64	8/4/2026	4,200	2.4%	19	4/28/2021
7,600	1.3%	18	6/1/2026	4,100	2.5%	8	4/9/2021
7,500	1.4%	6	5/14/2026	4,000	2.6%	52	4/1/2021
7,400	1.4%	2	5/8/2026	3,900	2.6%	32	2/8/2021
7,300	1.4%	6	5/6/2026	3,800	2.7%	30	1/7/2021
7,200	1.4%	13	4/30/2026	3,700	2.8%	29	12/8/2020
7,100	1.4%	79	4/17/2026	3,600	2.9%	74	11/9/2020
7,000	1.4%	92	1/28/2026	3,500	2.9%	3	8/27/2020
6,900	1.5%	4	10/28/2025	3,400	3.0%	221	8/24/2020
6,800	1.5%	23	10/24/2025	3,300	3.1%	28	1/16/2020
6,700	1.5%	19	10/1/2025	3,200	3.2%	37	12/19/2019
6,600	1.5%	15	9/12/2025	3,100	3.3%	125	11/12/2019
6,500	1.6%	31	8/28/2025	3,000	3.4%	316	7/10/2019
6,400	1.6%	13	7/28/2025	2,900	3.6%	224	8/28/2018
6,300	1.6%	15	7/15/2025	2,800	3.7%	13	1/16/2018
6,200	1.6%	159	6/30/2025	2,700	3.8%	43	1/3/2018
6,100	1.7%	75	1/22/2025	2,600	4.0%	67	11/21/2017
6,000	1.7%	2	11/8/2024	2,500	4.2%	198	9/15/2017
5,900	1.7%	26	11/6/2024	2,400	4.3%	34	3/1/2017
5,800	1.8%	22	10/11/2024	2,300	4.5%	65	1/26/2017
5,700	1.8%	71	9/19/2024	2,200	4.8%	644	11/22/2016
5,600	1.8%	20	7/10/2024	2,100	5.0%	176	2/17/2015
5,500	1.9%	8	6/20/2024	2,000	5.3%	104	8/25/2014
5,400	1.9%	28	6/12/2024	1,900	5.6%	176	5/13/2014
5,300	1.9%	56	5/15/2024	1,800	5.9%	109	11/18/2013
5,200	2.0%	26	3/20/2024	1,700	6.3%	90	8/1/2013
5,100	2.0%	15	2/23/2024	1,600	6.7%	4,790	5/3/2013
5,000	2.0%	15	2/8/2024	1,500	7.1%	260	3/22/2000
4,900	2.1%	757	1/24/2024	1,400	7.7%	117	7/6/1999
4,800	2.1%	53	12/28/2021	1,300	8.3%	80	3/11/1999
4,700	2.2%	7	11/5/2021	1,200	9.1%	276	12/21/1998
4,600	2.2%	65	10/29/2021	1,100	10.0%	46	3/20/1998
4,500	2.3%	33	8/25/2021	1,000			2/2/1998
4,400	2.3%	24	7/23/2021				



CREATIVE PLANNING

@CharlieBilello

Data via YCharts as of
8/13/26

Workers' share of GDP is at its lowest point on record whereas the corporate share is near record highs.

Workers' Slice Shrinks, Profits' Slice Grows

Wages & salaries (left axis) and after-tax corporate profits (right axis) as shares of GDP, quarterly



Source: Bureau of Economic Analysis via FRED (series WASCUR, CP, GDP). Wages through Q2 2026; corporate profits through Q1 2026. Profits are after tax with inventory valuation and capital consumption adjustments.

A great way to ensure NO ONE steals your luggage..

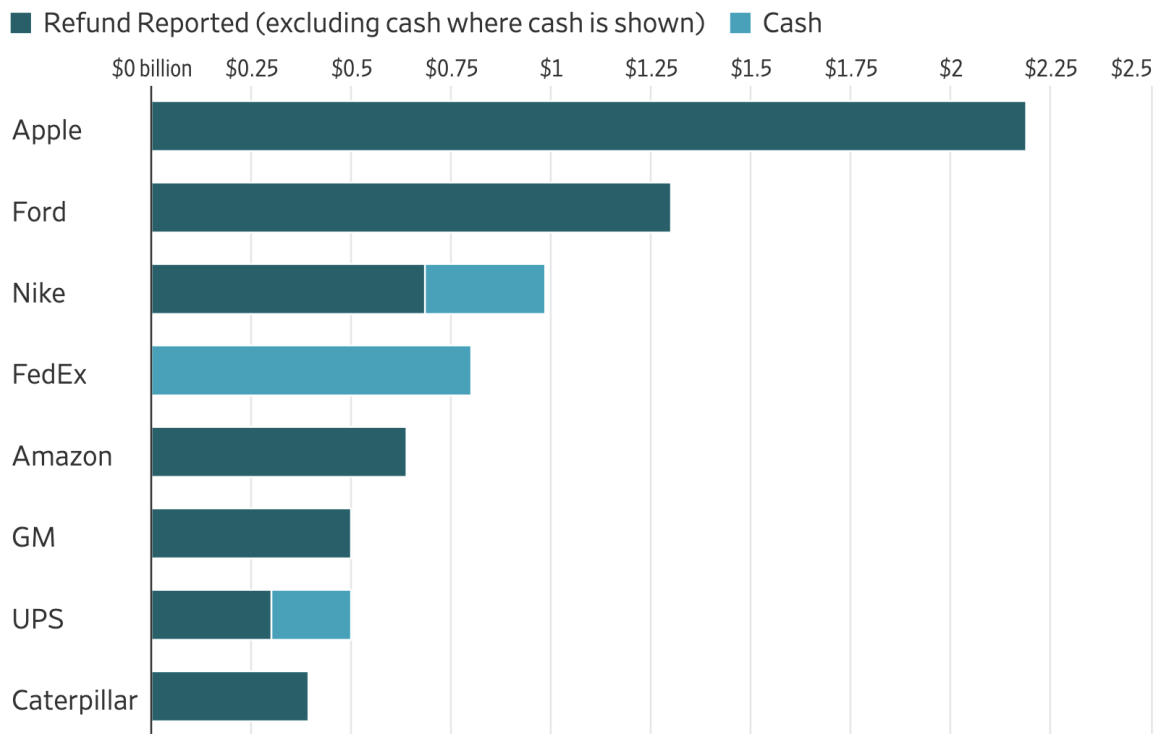


Tariff refunds are acting as a windfall for US companies, **per WSJ.**

- Apple \$AAPL has received the most in refunds, exceeding \$2 Billion, followed by Ford \$F , Nike \$NKE , and FedEx \$FDX .

Refund Leaders

Reported refunds in the most recent quarter, with cash received



Note: Not all companies disclose cash received

Source: The companies

Miami, Florida is the strongest buyer's market in
America with home sellers outnumbering homebuyers
by 154%.

Top 10 U.S. Buyer's Markets

(Data via Redfin)

July 2026 — Ranked by the Percentage Home Sellers Outnumber Buyers

Rank	U.S. metro area	Home sellers outnumber buyers by	Buyers	Sellers	Balance of power
1	Miami, FL	154.0%	7,258	18,437	Buyer's Market
2	Nashville, TN	150.8%	7,205	18,066	Buyer's Market
3	Houston, TX	129.8%	19,862	45,641	Buyer's Market
4	San Antonio, TX	116.3%	8,874	19,194	Buyer's Market
5	Austin, TX	111.9%	8,416	17,832	Buyer's Market
6	Las Vegas, NV	102.6%	7,002	14,185	Buyer's Market
7	Fort Lauderdale, FL	101.5%	8,786	17,700	Buyer's Market
8	Phoenix, AZ	99.0%	15,535	30,920	Buyer's Market
9	Orlando, FL	98.7%	9,403	18,680	Buyer's Market
10	Dallas, TX	99.0%	15,377	30,604	Buyer's Market



CREATIVE PLANNING®

| @CharlieBilello

Have fun keeping it clean...



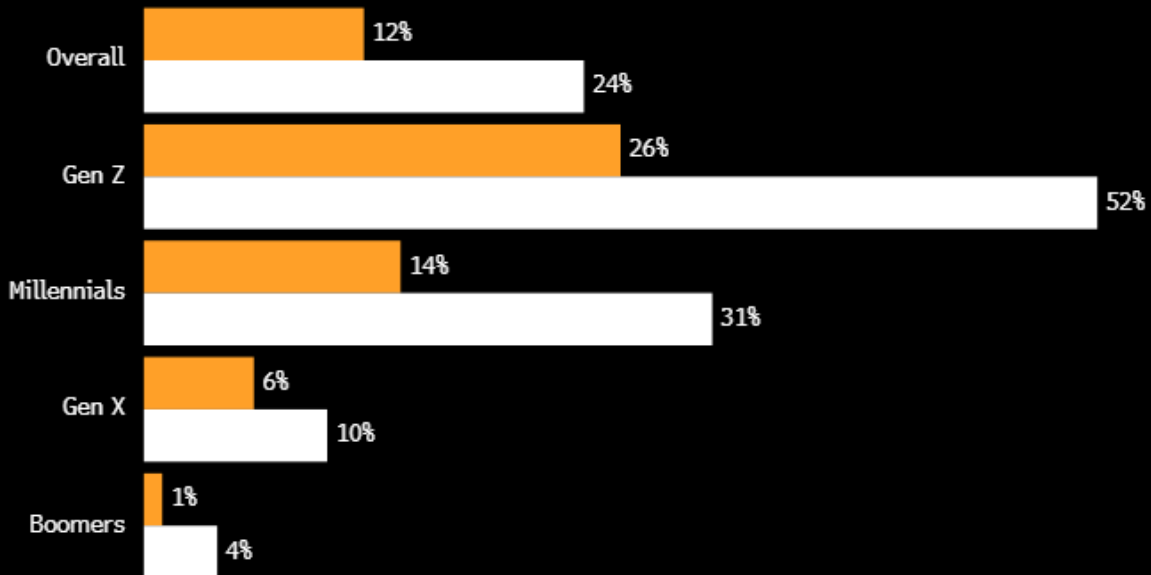
Gen Z is moving money from stocks to sports betting in **wealth plans**

- 52% of them have redirected inv funds to sports betting and quarter of them treat sports betting as a deliberate part of their long-term financial plan, according to survey from Betterment.

Sports Betting Competes With Investing for Gen Z's Dollars

Line between investing and gambling gets blurred for young Americans

- Shares of participants who treat sports betting as a deliberate part of long-term financial strategy
- Shares of participants who have directed investing funds to sports betting at least once in the past year

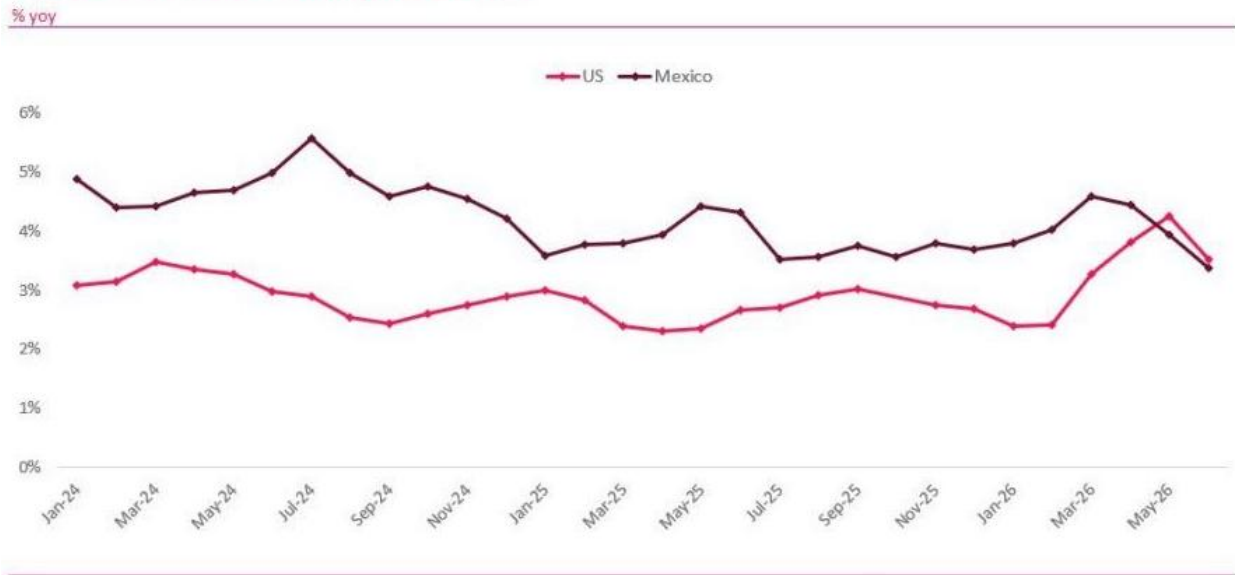


Source: Betterment

Bloomberg

Inflation is now higher in the United States than in Mexico for the first time in recent history

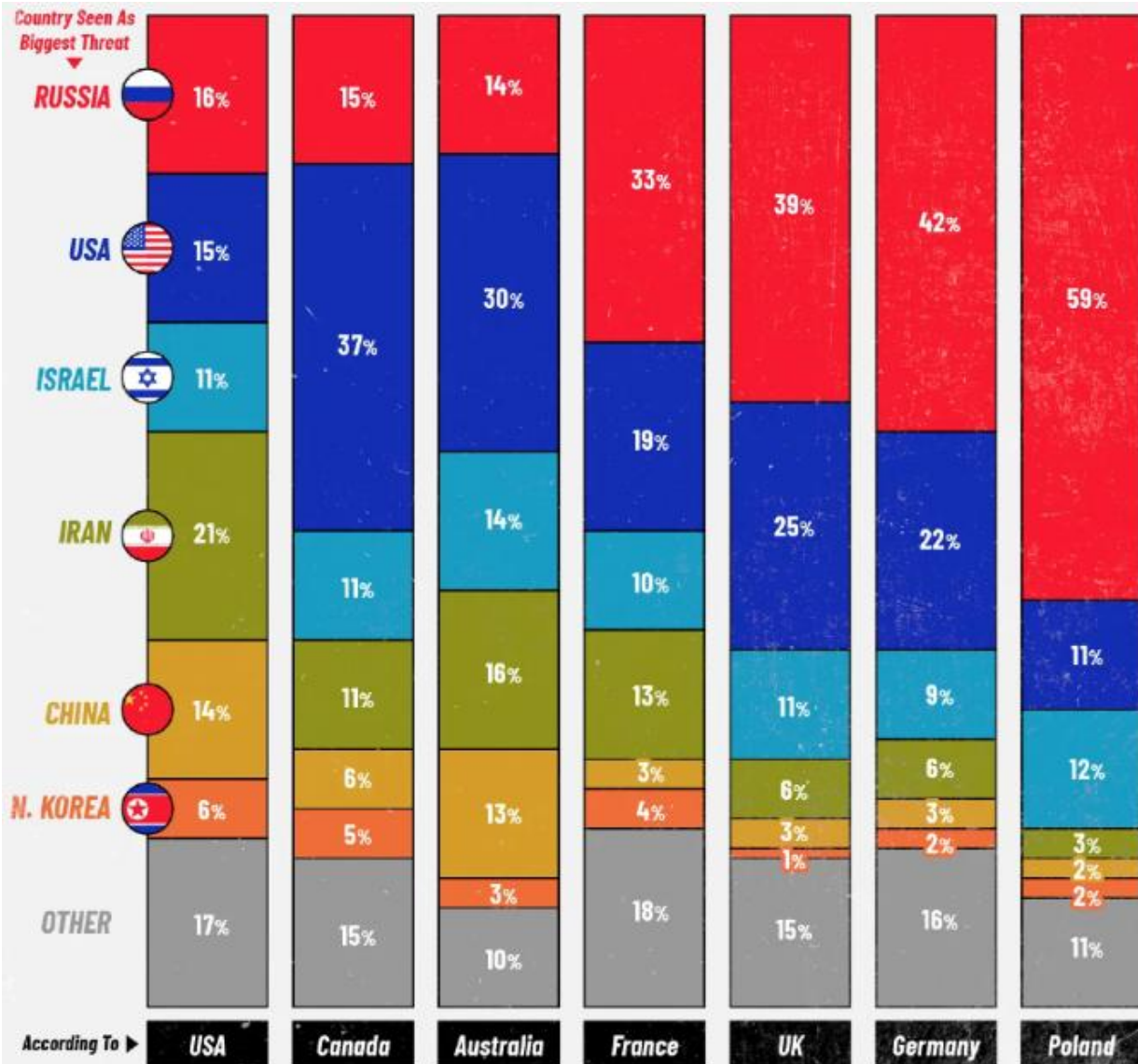
The US-Mexico inflation gap has closed



Source: BLS, INEGI. Headline CPI, year-on-year. US October 2025 CPI was not published.

FYI

**Which Countries Are the Biggest Threats to World
Peace?**



Source: YouGov - Survey from June 17 - July 1, 2026. Based on 2,000-2,300 adults polled per country (14,725 total). Responses of "other" include "don't know"



I'd STILL need lessons



MARKET CLOSES:

NASDAQ COMPOSITE UNOFFICIALLY ENDS SESSION HIGHER BY 207.33 POINTS, OR 0.78 PERCENT, FINISHING AT 26,795.82

S&P 500 INDEX UNOFFICIALLY ENDS SESSION HIGHER BY 52.13 POINTS, OR 0.67 PERCENT, FINISHING AT 7,800.63

DOW JONES INDUSTRIAL AVERAGE UNOFFICIALLY ENDS SESSION HIGHER BY 71.38 POINTS, OR 0.13 PERCENT, FINISHING AT 53,841.65

ECONOMIC FIGURES:

- ◆ Initial Jobless Claims: 209K for week ending Aug. 8 vs. 202K expected
- ◆ Prior revised to 200K from 199K
- ◆ Continuing Jobless Claims: 1.777M for week ending Aug. 1 vs. 1.795M expected
- ◆ Prior continuing claims revised to 1.799M from 1.801M
- ◆ Core PPI YoY: +4.2% in July vs. +4.2% expected
- ◆ Prior: +4.7%
- ◆ PPI MoM: 0.0% in July vs. +0.2% expected
- ◆ June revised to -0.1% from -0.3%
- ◆ PPI YoY: +4.7% in July vs. +4.9% expected
- ◆ Prior: +5.5%
- ◆ Core PPI MoM: +0.2% in July vs. +0.3% expected
- ◆ June revised to +0.4% from +0.2%
- ◆ 4-Week Avg. Initial Claims: 199K for week ending Aug. 8
- ◆ Prior revised to 199K from 198.75K

PPI → PCE COMPONENTS | JULY

- ◆ Portfolio Management PPI: +6.46% vs. +0.59% prior
- ◆ Air Passenger Transport PPI: -3.21% vs. +1.77% prior
- ◆ Physician Care: -0.15% vs. +0.05% prior
- ◆ Home Health & Hospice Care: +0.10% vs. +0.32% prior
- ◆ Hospital Outpatient Care: +0.86% vs. -0.11% prior
- ◆ Hospital Inpatient Care: +0.16% vs. +0.40% prior
- ◆ Nursing Home Care: +0.44% vs. +0.18% prior

COMPANY NEWS:

EARNINGS

APPLIED MATERIALS \$AMAT FISCAL Q3 SALES AND ADJUSTED EPS BEAT

- Sales: \$9.115B vs \$8.991B est, beat
- Adjusted EPS: \$3.50 vs \$3.39 est, beat
- Adjusted net income: \$2.795B vs \$2.702B est, beat
- GAAP EPS: \$3.17, net income \$2.538B
- Adjusted gross margin: 50.4%, adjusted operating margin 34%
- Adjusted free cash flow: \$2.330B

 Applied Industrial \$AIT Q4 Earnings  Earnings Beat EPS: \$3.17 vs Est: \$2.91 (beat by 8.93%) YoY: ↑ 13.21% (from \$2.80)  Revenue Beat Sales: \$1.400B vs Est: \$1.293B (beat by 8.31%) YoY: ↑ 14.29% (from \$1.225B)

 JD.,com \$JD Q2 Earnings  Earnings Beat Adj. EPS: \$0.93 vs Est: \$0.81 (beat by 14.81%) YoY: ↑ 34.78% (from \$0.69)  Revenue Miss Sales: \$51.053B vs Est: \$51.550B (miss by 0.96%) YoY: ↑ 2.54% (from \$49.788B)

 Intuitive Machines \$LUNR Q2 Earnings  Earnings Adj. EPS: \$(0.29) vs Est: \$(0.07) (miss by 314.29%) YoY: losses widened 31.82% (from \$(0.22))  Revenue Sales: \$206.168M vs Est: \$220.755M (miss by 6.61%) YoY: ↑ 309.77% (from \$50.313M)

 Strataysys \$SSYS Q2 Earnings  Earnings Beat Adj. EPS: \$0.03 vs Est: \$0.01  Revenue Miss Sales: \$137.606M vs Est: \$138.478M

TAPESTRY \$TPR Q4'26 EARNINGS HIGHLIGHTS ● Revenue \$1.88B +9% YoY (+11% pro forma CC) ● Non-GAAP Gross Margin 78.1% +180 bps ● Non-GAAP Op Income \$362M +25% | Margin 19.3% +250 bps ● Non-GAAP EPS \$1.32 +28% ● Full Year Revenue \$8.0B +14% (+17% pro forma CC) | Non-GAAP EPS \$7.05 +38%

 YETI Holdings \$YETI Q2 Earnings  Earnings Beat Adj. EPS: \$0.67 vs Est: \$0.55 (beat by 21.82%) YoY: ↑ 1.52% (from \$0.66)  Revenue Miss Sales: \$483.868M vs Est: \$483.890M (miss by 0%) YoY: ↑ 8.52% (from \$445.892M)

UPGRADES, DOWNGRADES, & COVERAGE

\$CRM UBS Maintains Neutral on Salesforce, Raises Price Target to \$210

UPGRADES

- ◆ \$ABBV : Outperform at Wolfe Research; PT \$300
- ◆ \$ABT : Outperform at Wolfe Research
- ◆ \$AKAM : Neutral at JPMorgan; PT \$158 from \$132
- ◆ \$ANNX : Market Perform at Citizens

- ◆ \$BIIB : Outperform at Wolfe Research; PT \$300
- ◆ \$CAVA : Neutral at Northcoast
- ◆ \$ESTA : Buy at Citi; PT \$92
- ◆ \$FIVE : Buy at Jefferies; PT \$350 from \$210
- ◆ \$HYLN : Outperform at Northland; PT \$10
- ◆ \$INO : Buy at Jefferies; PT \$3 from \$1.80
- ◆ \$KDP : Buy at HSBC; PT \$40
- ◆ \$OGS : Buy at Ladenburg Thalmann; PT \$85.50
- ◆ \$POR : Buy at Ladenburg Thalmann; PT \$48.50
- ◆ \$SLGN : Outperform at RBC Capital; PT \$58 from \$51
- ◆ \$SM : Overweight at Wells Fargo; PT \$47 from \$32
- ◆ \$WYFI : Overweight at Cantor Fitzgerald; PT \$36

DOWNGRADES

- ▼ \$BETR : Neutral at Cantor Fitzgerald; PT \$16
- ▼ \$BWMN : Neutral at Roth; PT \$43
- ▼ \$CCEP : Neutral at UBS; PT \$107 from \$109
- ▼ \$MNPR : Neutral at Cantor Fitzgerald; PT \$119 from \$109
- ▼ \$OI : Sector Perform at RBC Capital; PT \$8 from \$10
- ▼ \$STUB : Underperform at BofA Securities; PT \$7.50 from \$11
- ▼ \$SYK : Peerperform at Wolfe Research
- ▼ \$TME : Neutral at Nomura/Instinet; PT \$10 from \$12.50
- ▼ \$TROX : Underweight at JPMorgan; PT \$5 from \$7

ODDS & ENDS

Ken Griffin's Citadel is requiring investment staff to sign non-compete agreements lasting up to two years, per Bloomberg.

VIEWS, OUTLOOKS, & OPINIONS:

Fed's Hammack: Unemployment is the best indicator of the job market; it's stable

FED HAMMACK: BUSINESSES HAVE ADAPTED TO TARIFF AND OIL SHOCKS, THERE'S RESILIENCE AND INVESTMENT

FITCH RATINGS' U.S. PRIVATE CREDIT DEFAULT RATE REMAINS AT RECORD HIGH IN JULY 2026 - FITCH

CURRENCY & COMMODITY:

Deutsche has become the first European clearing bank for China's renminbi, per FT

NYMEX WTI Crude September futures settle at \$81.25 a barrel, down \$2.02, 2.43%.

BRENT CRUDE FUTURES SETTLE AT \$87.07/BBL, DOWN \$1.91, OR 2.15%

NYMEX Natural Gas September futures settle at \$2.7270/MMBTU.

NYMEX Gasoline September futures settle at \$3.1280 a gallon.

NYMEX Diesel September futures settle at \$4.2506 a gallon.

CENTRAL BANK, FEDERAL RESERVE, LENDING & STIMULUS:

FED HAMMACK ON FED POLICY: 'MY VIEW IS WE NEED TO ACT NOW'

HAMMACK: UNEMPLOYMENT BEST INDICATOR OF JOB MARKET, IT'S STABLE

HAMMACK: IF IT TAKES ANOTHER 3-4 YEARS TO GET TO 2% INFLATION, CAN THE PUBLIC WAIT?

Fed's Barkin: Fed rate hikes still on table

HOUSING, LENDING, RATES, BONDS:

US homebuyer demand has hit a record low in July, per Redfin

GLOBAL:

Over 265 people dead in Colombia earthquake

LEGAL & REGULATION:

*TRUMP: BIG WIN TODAY ON "DE MINIMIS" EXEMPTION

*TRUMP: BIG WIN TODAY AT THE US COURT OF INTERNATIONAL TRADE

*NYC PIED-A-TERRE TAX CAN PROCEED FOR NOW, APPEALS COURT SAYS

M&A, CORPORATE ACTION:

[\\$ARX](#) to be taken private by Thoma Bravo for USD 20.25/shr

Bill Ackman's Pershing Square Re-Enters Netflix Four Years After Losing More Than \$400 Million, Says NFLX Has 'Won the Streaming Wars'

ON THIS DAY IN HISTORY:

Today in History, August 13

1997 – South Park Makes its Debut on Comedy Central

The popular American animated series is created by Trey Parker and Matt Stone, and it follows the lives and adventures of 4 boys – Eric Cartman, Kenny McCormick, Kyle Broflovski, and Stan Marsh – in a fictional town called South Park, Colorado. While being popular, the show has attracted widespread criticism for profane language and for addressing controversial subjects.

1961 – Construction of Berlin Wall starts

1960 – First Two-Way Telephonic Conversation With a Satellite

1960 – Central African Republic Gains its Independence From France.

1918 – First Woman enlists in the United States Marines

BIRTHS & DEATHS:

Births On This Day, August 13

1983 – Sebastian Stan

Romanian/American actor

1970 – Alan Shearer

1926 – Fidel Castro

1899 – Alfred Hitchcock

1818 – Lucy Stone

Deaths On This Day, August 13

2009 – Les Paul

American guitarist, songwriter, co-designed the Gibson Guitar

2004 – Julia Child

1995 – Mickey Mantle

1946 – H. G. Wells

1910 – Florence Nightingale



	LAST	CHANGE	% CHG		LAST	CHANGE	% CHG
.DJI	53,839.99 USD	+69.72	+0.13%	SLV	58.16 USD	-0.90	-1.52%
.IXIC	26,803.025 USD	+214.537	+0.81%	PSLV	20.97 USD	-0.44	-2.06%
.SPX	7,798.99 USD	+50.49	+0.65%	AG	18.78 USD	-0.38	-1.98%
@SP1	7,822.75 USD	+52.25	+0.67%	SPCX	141.29 USD	-4.86	-3.33%
.VIX	14.60 USD	+0.05	+0.34%	LOFD	7.67 USD	+0.48	+6.68%
@CL1	81.31 USD	-1.96	-2.35%	LOFF	15.44 USD	-1.13	-6.82%
@GC1	4,406.40 USD	-61.10	-1.37%	SKHY	165.67 USD	+11.26	+7.29%
@SI1	64.57 USD	-1.13	-1.72%	MU	949.83 USD	+38.54	+4.23%
@TY1	108.8906 USD	+0.3438	+0.32%	SNDK	1,528.11 USD	+183.82	+13.67%
US10Y	4.649%	-0.043	-0.9165%	BITO	8.56 USD	+0.01	+0.12%
US30YFRM	6.69 USD	-0.05	-0.74%	AA	49.59 USD	-1.63	-3.18%
BTC.CM=	63,382.33 USD	+74.62	+0.12%	UNH	399.06 USD	-6.53	-1.61%
ETC.BF=	6.20 USD	-0.12	-1.88%	AI	10.18 USD	+0.10	+0.99%
CAD=	1.393	-0.0009	-0.0646%	LLY	1,209.00 USD	-11.28	-0.92%
EUR=	1.1527	+0.0003	+0.026%	RH	179.56 USD	-0.69	-0.38%
GBP=	1.3484	-0.0008	-0.0593%	COIN	153.90 USD	+4.86	+3.26%
JPY=	159.53	+0.12	+0.08%	CRK	13.58 USD	-0.34	-2.44%
AAPL	305.26 USD	+3.01	+1.00%	CVX	197.70 USD	+1.10	+0.56%
AMZN	265.13 USD	-2.15	-0.80%	GLW	158.54 USD	-8.90	-5.32%
BRK.B	506.93 USD	-3.07	-0.60%	SBUX	108.55 USD	+0.06	+0.06%
DEFT	0.4808 USD	-0.0284	-5.5774%	MNTN	12.28 USD	+0.33	+2.76%
TSLA	339.96 USD	+12.45	+3.80%	HIMS	28.77 USD	-1.20	-4.00%
META	594.97 USD	+16.12	+2.78%	RIOT	19.21 USD	-1.11	-5.46%
MSFT	496.88 USD	+4.45	+0.90%	DEFI	71.50 USD	+0.04	+0.05%
GOOGL	346.36 USD	+2.82	+0.82%	XRPI	5.51 USD	UNCH	UNCH
NVDA	225.30 USD	+1.21	+0.54%	ASTS	71.52 USD	-2.79	-3.75%
QQQ	732.07 USD	+8.37	+1.16%	BRZE	29.87 USD	+2.19	+7.91%
NFLX	78.24 USD	+4.03	+5.43%	DJT	8.30 USD	+0.03	+0.36%
UVXY	20.52 USD	+0.19	+0.93%	GME	18.57 USD	+0.03	+0.16%
XOM	158.61 USD	-1.14	-0.71%	BA	230.33 USD	-0.87	-0.38%

RECAP 8/13 Unusual Puts:

\$AMAT Sep 400 P

\$WBD Oct 25 P

\$MU Oct 340 P

\$WBD Dec 20 P

\$FXI Dec 30 P

\$SMMT Aug 14.5 P

RECAP 8/13 Unusual Calls:

\$RIOT Oct02 24 C

\$SMCI Mar 55 C

\$GOOGL Dec 400 C

\$CPRI Jan 20 C

\$NOK Nov 12 C

\$FLG Sep 14 C

\$SMCI Sep04 47 C

\$PCG Sep 18 C

\$STUB Sep 7.5 C

RECAP 8/13 +Pos Comments:

\$CLB + Johnson Rice

RECAP 8/13 -Neg Comments:

\$MOS - Freedom Broker

\$HLLY - Freedom Broker

\$TECH - Wells Fargo

\$ITGR - Benchmark

\$ARX - Piper

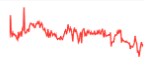
RECAP 8/13 Chatter:

\$PSQH + Don Jr stake

\$HTZ - Ackman liquidates

\$CBRS + Power GPT Sol

\$WDAY + Silver Lake

Coin		Price	1h	24h	7d	24h Volume	Market Cap	Last 7 Days
 Bitcoin BTC	Buy	\$63,362.02	▲ 0.1%	▲ 0.0%	▼ 1.6%	\$19,451,529,614	\$1,271,774,383,894	
 Ethereum ETH	Buy	\$1,885.49	▲ 0.1%	▲ 0.1%	▼ 1.1%	\$6,483,585,212	\$227,571,550,632	
 Tether USDT		\$0.9991	▲ 0.0%	▲ 0.0%	▲ 0.0%	\$30,137,207,699	\$183,014,531,332	
 BNB BNB	Buy	\$609.15	▲ 0.0%	▼ 0.1%	▲ 3.1%	\$518,631,368	\$81,119,355,829	
 USDC USDC		\$0.9995	▲ 0.0%	▲ 0.0%	▲ 0.0%	\$7,726,693,466	\$71,992,359,980	
 XRP XRP	Buy	\$1.01	▲ 0.1%	▲ 0.1%	▼ 2.5%	\$892,688,044	\$63,278,965,073	
 Solana SOL	Buy	\$76.15	▲ 0.2%	▲ 0.3%	▲ 4.5%	\$1,160,401,475	\$44,375,660,088	
 TRON TRX	Buy	\$0.3338	▲ 0.1%	▼ 0.6%	▲ 2.1%	\$355,082,075	\$31,676,742,194	
 Figure Heloc FIGR_HELOC	Buy	\$1.04	▼ 0.2%	▲ 0.0%	▲ 2.1%	\$30,850,869	\$22,097,361,854	
 Hypertliquid HYPE	Buy	\$57.16	▼ 0.4%	▲ 1.7%	▲ 2.4%	\$301,360,385	\$12,721,788,264	

Symbol	Price~	Exp Date	Type	Strike	Moneyness	Bid	Latest	Ask	Volume	Open Int	Vol/OI	Imp Vol	IV	Delta
HIMS	29.06	08/14/26 (1)	Call	29.50	-1.34%	0.28	0.34	0.33	18,620	182	102.31	69.92%	86.99%	0.3517
MU	955.45	08/14/26 (1)	Put	970.00	+0.89%	20.90	22.00	22.55	10,679	121	88.26	65.85%	70.03%	-0.6401
RIOT	19.17	08/28/26 (15)	Put	19.00	-1.81%	1.16	1.20	1.23	10,702	123	87.01	88.26%	83.89%	-0.4420
FRMI	6.76	08/28/26 (15)	Call	9.00	-32.94%	0.15	0.15	0.20	17,327	259	66.90	111.85%	138.32%	0.1902
TSLA	339.03	08/14/26 (1)	Put	337.50	-0.50%	2.20	2.20	2.22	32,566	489	66.60	38.08%	41.40%	-0.4116
TSLA	339.03	08/14/26 (1)	Put	332.50	-1.97%	0.72	0.74	0.74	64,730	983	65.85	38.08%	41.44%	-0.1809
MRNA	63.20	08/21/26 (8)	Call	69.00	-10.01%	0.61	0.61	0.77	6,323	109	58.01	69.00%	68.11%	0.2029
SMCI	39.47	08/14/26 (1)	Put	40.00	+0.55%	1.13	1.18	1.21	16,393	296	55.38	81.13%	102.64%	-0.5962
AG	18.79	09/04/26 (22)	Call	18.50	+1.28%	1.22	1.23	1.31	6,462	130	49.71	61.68%	59.88%	0.5770
CLBT	10.28	01/15/27 (155)	Call	12.50	-23.15%	0.90	0.97	1.05	9,644	203	47.51	60.15%	62.64%	0.4044
SOLS	62.59	09/18/26 (36)	Put	50.00	-20.31%	0.20	0.25	0.35	18,807	397	47.37	50.88%	49.51%	-0.0614
LAES	2.83	09/18/26 (36)	Call	2.00	+28.83%	0.73	0.84	0.86	16,298	345	47.24	92.81%	63.61%	0.9676
SEDG	31.97	12/18/26 (127)	Call	50.00	-54.94%	2.50	2.58	2.68	13,092	283	46.26	80.01%	92.48%	0.3020
QCOM	164.50	09/11/26 (29)	Call	165.00	-0.22%	7.85	8.10	8.25	11,201	245	45.72	46.37%	44.32%	0.5187
CIFR	16.41	10/16/26 (64)	Call	26.00	-57.00%	0.65	0.72	0.74	9,107	211	43.16	99.67%	104.76%	0.2077
VOXR	5.32	09/18/26 (36)	Call	6.00	-12.99%	0.05	0.10	0.10	4,605	113	40.75	54.55%	41.92%	0.2030
ONDS	8.97	09/25/26 (43)	Call	11.00	-22.36%	0.43	0.50	0.50	5,565	143	38.92	83.60%	88.75%	0.3087
CSCO	113.04	08/14/26 (1)	Call	117.00	-3.86%	0.14	0.18	0.21	5,236	137	38.22	31.10%	55.12%	0.1121
MU	955.45	08/14/26 (1)	Put	945.00	-1.71%	8.90	8.90	9.30	4,065	129	31.51	65.85%	71.47%	-0.3641
TSLA	339.03	08/14/26 (1)	Put	335.00	-1.23%	1.30	1.31	1.33	70,959	2,279	31.14	38.08%	41.28%	-0.2849
TSLA	339.03	08/19/26 (6)	Call	340.00	-0.24%	5.80	5.90	5.95	13,077	438	29.86	38.08%	36.01%	0.4897
SNDK	1,515.68	08/14/26 (1)	Call	1,560.00	-1.43%	17.00	16.90	17.40	2,913	101	28.84	88.87%	107.75%	0.3191
MU	955.45	08/14/26 (1)	Put	907.50	-5.61%	1.62	1.69	1.71	3,991	139	28.71	65.85%	76.89%	-0.0914
SNDK	1,515.68	08/14/26 (1)	Call	1,540.00	-0.13%	23.50	24.00	24.00	3,322	119	27.92	88.87%	106.91%	0.4038
MU	955.45	08/14/26 (1)	Put	940.00	-2.23%	7.05	7.30	7.50	6,787	249	27.26	65.85%	71.10%	-0.3114
SNDK	1,515.68	08/14/26 (1)	Put	1,500.00	-2.47%	24.80	25.00	25.30	5,667	211	26.86	88.87%	104.00%	-0.4086

