

“Friends are God’s way of apologizing to us for our families.” —Anonymous



Good Wednesday morning,

U.S. stock futures rose on Wednesday as traders looked ahead to an important inflation report that will likely determine the near-term direction for interest rates. The latest quarterly results and guidance from CoreWeave and Super Micro Computer reassured investors that demand in the artificial intelligence buildout is stable. CoreWeave shares jumped 18% in premarket trade after the cloud infrastructure mainstay’s second-quarter adjusted operating income margin of 5% exceeded expectations. Super Micro Computer added 9% following a strong earnings and revenue forecast for the first quarter. Other stocks related to AI also popped. Dell Technologies and Micron Technology each gained more than 2%, while Cisco Systems rose more than 1%. Additionally, U.S.-listed shares of Dutch neocloud specialist Nebius were also up more than 8%. The moves come as investors await key inflation data. July’s consumer price index, due at 8:30 a.m. E.T., is expected to show only a slight increase in monthly inflation, of 0.1% in the headline number and 0.2% for the core reading, according to economists polled by Dow Jones. - CNBC

That certain look you have after sending out the first passive-aggressive work email by 7:32am;



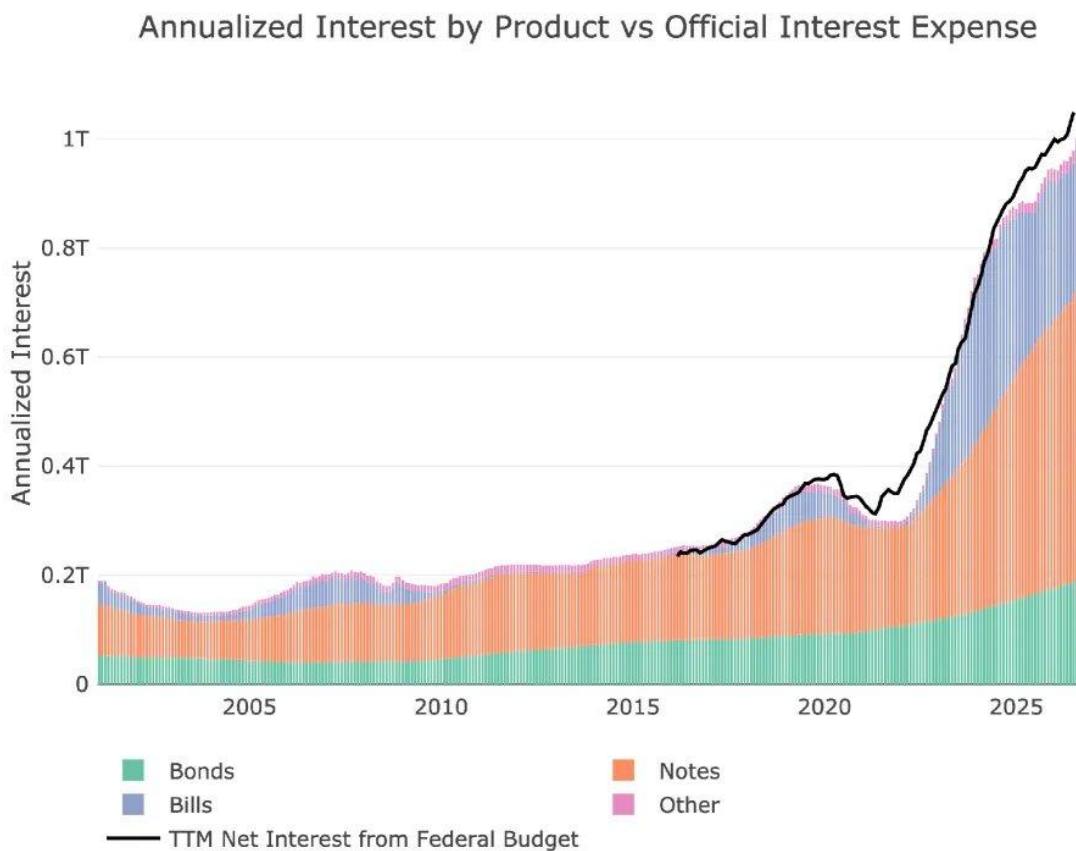
Headlines for Wednesday morning, 12-Aug-26:

- **U.S. HOUSEHOLD DEBT DIPS TO \$18.8 TRILLION**
 - U.S. household debt fell by \$13 billion to \$18.8 trillion in the second quarter, according to the New York Fed.
 - Mortgage balances dropped \$74 billion to \$13.1 trillion, while credit card debt rose \$21 billion and auto loans increased \$28 billion.
 - Delinquency rates remained broadly stable, though early delinquencies edged higher for mortgages and auto loans.
 - U.S. AUTO LOANS HIT A RECORD HIGH OF \$211 BILLION AS CONSUMERS RAMP UP CREDIT CARD AND HOME EQUITY DEBT, ACCORDING TO A REPORT BY THE NEW YORK FED.
 - CREDIT CARD DELINQUENCY RATES HAVE LEVELLED OFF IN THE PAST TWO YEARS BUT STILL REMAIN HIGH, ACCORDING TO NEW YORK FED ECONOMISTS.
 - NY FED REPORTS CREDIT-CARD BALANCES INCREASED BY \$21 BILLION TO \$1.26 TRILLION IN Q2.
- The SEC has made it easier for data center owners to sell asset-backed securities by not requiring certain disclosures and investors protections, per Bloomberg.

- COREWEAVE REVENUE MORE THAN DOUBLES TO \$2.58 BILLION, TOPPING ESTIMATES AS AI COMPUTING DEMAND SURGES; Q2 LOSS NARROWS TO \$1.14/SHARE.
- \$RKLK; Wider-than-expected quarterly loss overshadowed stronger revenue and an above-consensus outlook.
- \$INTC; Reportedly seeking to increase its planned share sale to roughly \$20B, up from the initial \$15B proposal.
- \$SPCX; An SEC filing shows BlueCat Capital held 1.4 mln Class A common shares of SpaceX as of June 30, 2026.

US Government Borrows \$800 Billion In 3 Months -[Quoth the Raven](#)

- "Warsh can talk tough, but the math indicates he has no choice but to keep the printing presses rolling, which means inflation will only move higher."

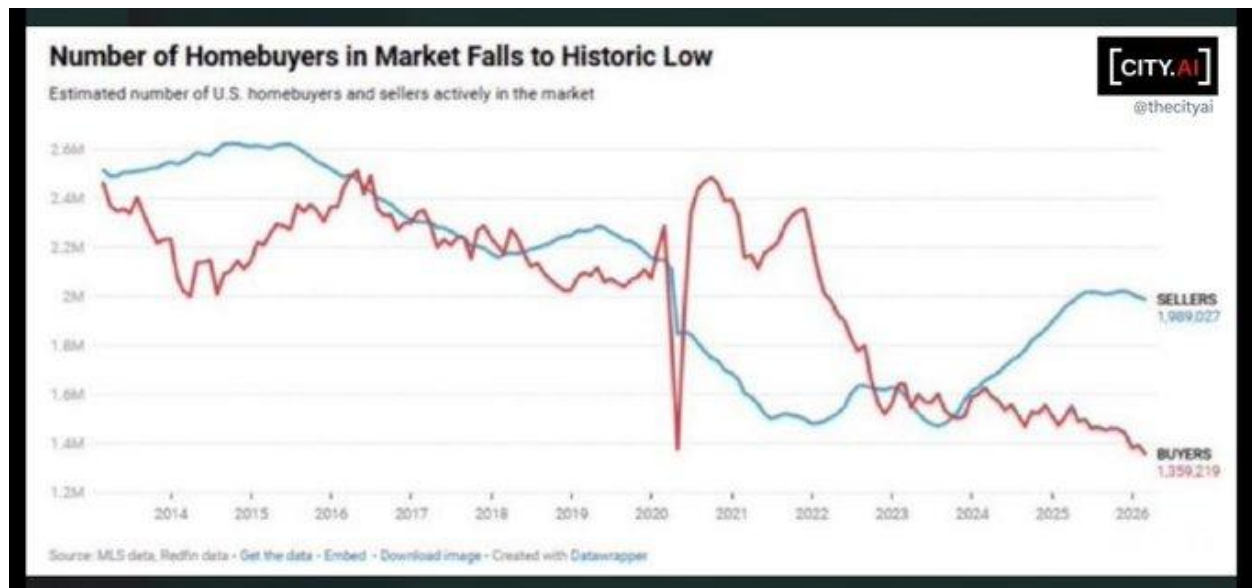


US jobs numbers have now been revised lower in 21 out of the last 30 months by a total of -1.05 million jobs. -Kobessi Letter

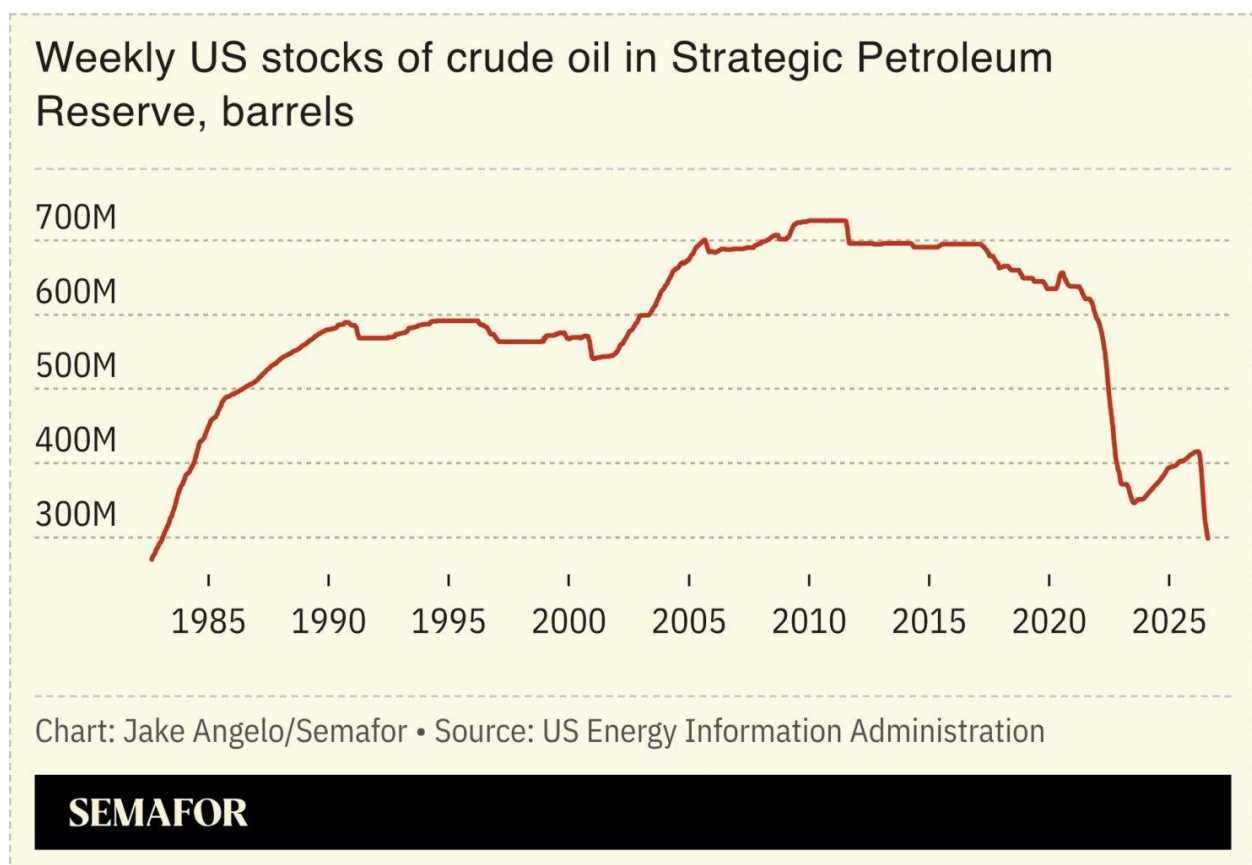
- This means an average of -35,067 jobs have been revised out of previously reported data each month over this period.
- June and May jobs numbers alone were revised down by a total of -103,000, the largest 2-month downward revision since July 2025.
- This comes as June jobs were revised down by -37,000, to +20,000, while May jobs were revised down by -66,000, to +63,000.
- The May jobs figure was revised down for the 2nd time, following a -43,000 downward revision last month from the initially reported +172,000 jobs.
- If these revisions continue, June jobs could be revised into negative territory next month, which, combined with July's already reported -23,000 job loss, would mark the 2nd consecutive monthly decline in jobs, the first such occurrence since the 2020 pandemic.



Home Sellers now outnumber Buyers by 630,000, the largest gap ever recorded



The U.S. Strategic Petroleum Reserve has fallen to its lowest level since 1983



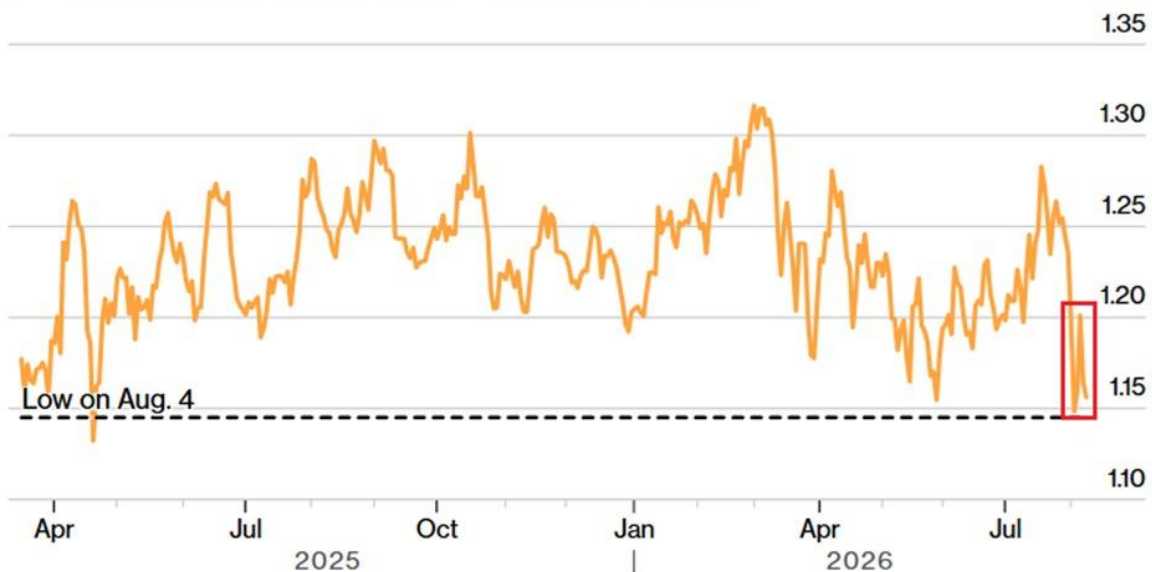
Investors are hedging less. -Kobessi Letter

- The 1-month put-to-call skew is down to 1.15 points, the lowest since April 2025.

- This metric measures how much more investors are paying for downside protection against a stock market drop compared with bets on further gains.
- Skew has fallen -0.13 points over the last 4 weeks, a similar decline to the one seen in April 2025 following the "Liberation Day" selloff and subsequent tariff pause relief rally.
- Furthermore, the 3-month call skew is up to 0.9 points, the highest in at least 12 months.
- This metric measures how much more investors are paying for far-out-of-the-money call options, which only pay off in a large market rally, compared to at-the-money calls.

Demand For Downside Puts Plunges Versus Calls

Ratio SPX 1m 25 Delta Put BVOL to SPX 1m 50 Delta BVOL



Source: Bloomberg, Cboe

"Hey, I was calling to tell you I just sent you an email." -Every rotten boss, always.



Cryptocurrency

- SEC poised to unveil major crypto plans as Clarity Act stalls
- Miner MARA locks \$1.2B Bitcoin as loan collateral
 - • \$600M financing aimed at energy and AI push
 - • Pledged BTC equals over half of holdings

Nearly 200,000 \$XRP was drained from the Coreum cross-chain bridge.

- The exploit allegedly abused a flaw in deposit verification to create fake balances and trigger real withdrawals.
- Subsequently, XRP fell below \$1 for the first time since November 2024.

What happened

The bridge account `rxxXXeHX86y5Yv1bv6LnQJ1XKd7Usw#1` — the official Coreum account for XRP Ledger operations — held about 200,410 XRP on the afternoon of 9 August 2026. Starting at 19:16 UTC it began sending that XRP away in a steady stream of payments to two brand-new wallets, alternating between them roughly every 51 seconds. Ninety-seven minutes later it held 493.5 XRP. No XRP has left it since — the account has signed exactly one transaction more, a small wrapped-token payment early the next morning.

199,916.3

XRP
released to two wallets

97

MINUTES
19:16 → 20:53 UTC

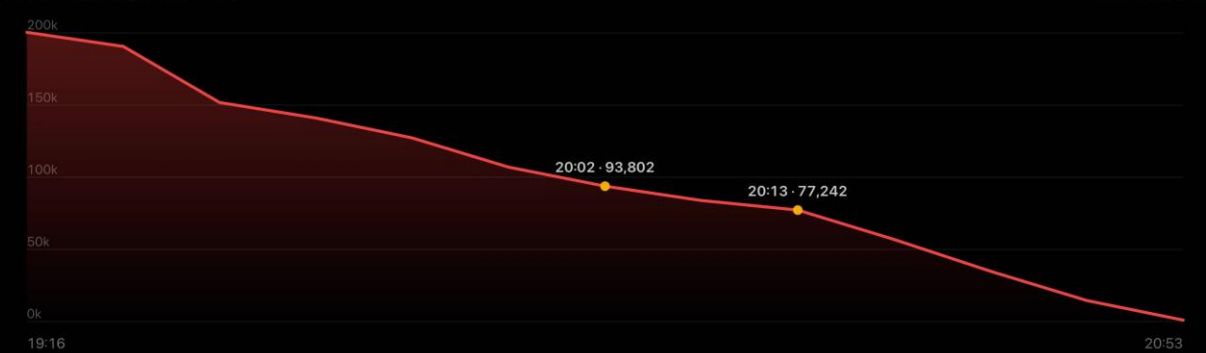
94

PAYMENTS
+ 9 wrapped-token

493.5

XRP LEFT
from ~200k

Bridge XRP balance - 9 Aug 2026, 97 minutes



The public warning was posted from a snapshot between the two amber points — its "93.7k → 77.2k in minutes" is that 11-minute slice of a drain that ran far longer and far deeper. Balances read off each transaction that touched the account.

Strategy BTC Sale: Reporters flag Strategy's sale of 1,690 BTC for \$108.6M, realizing over \$102M in losses after weeks without buys.

- CPI & Cryptocurrency Rotation: Focus tightens on tomorrow's US CPI print as traders price a slight cooling in inflation.
- Russia Cryptocurrency Shift: Russia's central bank moved from restriction to regulation by proposing Bitcoin, Ethereum and USDT for trading on domestic exchanges with retail limits and tester requirements.



Top Stories: Strategy's BTC Selloff, CPI Anticipation, Russia Crypto Policy

Top Trending Stories Dashboard (Data On Sanbase: <https://app.santiment.net>)



My family is taking cruel routes to get me into better shape...



U.S. Dollar has already wiped out the July 31st intervention by the U.S. Treasury

U.S. Dollar/Japanese Yen (^USDJPY)

159.305 +0.003 (+0.00%) 03:43 CT [FOREX]

159.297 159.313

CHART for Tue, Aug 11th, 2026

Notes My Charts Alerts Watch Actions Help



A plain taco HATES to see me coming..



France's 30-Year Bond Yield hit 4.8% for the first time since the Global Financial Crisis

France 30 Year Bond

FR30Y-FR:France

RT Quote | Exchange

Yield | 9:04 PM CEST

4.7623% ▲ +0.0069



VIP Pricing

	LAST	CHANGE	% CHG		LAST	CHANGE	% CHG
.DJI	53,791.85 USD	-184.13	-0.34%	SLV	59.85 USD	+1.30	+2.22%
.IXIC	26,445.446 USD	-159.911	-0.60%	PSLV	21.78 USD	+0.49	+2.30%
.SPX	7,728.20 USD	-24.91	-0.32%	AG	19.45 USD	+0.49	+2.58%
@SP:1	7,769.00 USD	+21.50	+0.28%	SPCX	134.98 USD	+1.69	+1.27%
.VIX	15.38 USD	+0.10	+0.65%	LOFD	7.93 USD	-0.93	-10.55%
@CL:1	83.62 USD	+0.42	+0.50%	LOFF	14.22 USD	+0.31	+2.23%
@GC:1	4,473.70 USD	+32.60	+0.73%	SKHY	147.60 USD	+5.95	+4.20%
@SI:1	66.495 USD	+1.56	+2.40%	MU	895.14 USD	+26.62	+3.06%
@TY:1	108.6875 USD	+0.2031	+0.19%	SNDK	1,328.57 USD	+57.52	+4.53%
US10Y	4.66%	-0.024	-0.5124%	BITO	8.67 USD	+0.10	+1.17%
US30YFRM	6.79 USD	-0.01	-0.15%	AA	54.97 USD	+0.89	+1.65%
BTC.CM=	64,159.49 USD	+803.46	+1.27%	UNH	402.59 USD	+0.40	+0.10%
ETC.BF=	6.47 USD	+0.12	+1.89%	AI	10.56 USD	-0.07	-0.66%
CAD=	1.3924	+0.0001	+0.01%	LLY	1,212.70 USD	-2.32	-0.19%
EUR=	1.1544	+0.0004	+0.0347%	RH	182.85 USD	-0.72	-0.39%
GBP=	1.3526	+0.0022	+0.16%	COIN	150.24 USD	+1.66	+1.11%
JPY=	159.07	-0.20	-0.1256%	CRK	14.39 USD	+0.03	+0.21%
AAPL	304.74 USD	-0.17	-0.06%	CVX	195.95 USD	-0.71	-0.36%
AMZN	273.11 USD	+0.84	+0.31%	GLW	165.53 USD	+6.34	+3.98%
BRK.B	515.45 USD	-0.93	-0.18%	SBUX	106.42 USD	-0.24	-0.23%
DEFT	0.50 USD	+0.0114	+2.3573%	MNTN	11.41 USD	-0.14	-1.21%
TSLA	333.49 USD	+0.68	+0.20%	HIMS	30.80 USD	+0.29	+0.95%
META	600.00 USD	+0.88	+0.15%	RIOT	20.87 USD	+0.63	+3.11%
MSFT	500.43 USD	-3.38	-0.67%	DEFI	71.61 USD	-0.67	-0.92%
GOOGL	345.21 USD	+1.41	+0.41%	XRPI	5.52 USD	-0.02	-0.36%
NVDA	219.64 USD	+2.13	+0.98%	ASTS	72.00 USD	+0.37	+0.52%
QQQ	723.63 USD	+5.18	+0.72%	BRZE	28.04 USD	-0.18	-0.64%
NFLX	74.54 USD	-0.25	-0.33%	DJT	8.97 USD	+0.06	+0.62%
UVXY	21.23 USD	+0.04	+0.19%	GME	18.88 USD	+0.06	+0.32%

Coin		Price	1h	24h	7d	24h Volume	Market Cap	Last 7 Days							
 Bitcoin BTC	Buy	\$64,190.37	▲ 0.1%	▼ 0.2%	▲ 0.2%	\$21,884,270,272	\$1,288,254,177,298								
 Ethereum ETH	Buy	\$1,914.01	▲ 0.3%	▲ 1.3%	▲ 2.5%	\$7,010,205,533	\$231,012,907,871								
 Tether USDT		\$0.9991	▲ 0.0%	▲ 0.0%	▲ 0.0%	\$35,119,073,566	\$183,024,342,194								
 BNB BNB	Buy	\$614.15	▲ 0.1%	▲ 1.1%	▲ 2.9%	\$825,323,912	\$81,783,979,786								
 USDC USDC		\$0.9996	▲ 0.0%	▲ 0.0%	▲ 0.0%	\$8,819,080,780	\$72,077,405,068								
 XRP XRP	Buy	\$1.02	▲ 0.1%	▲ 1.3%	▼ 3.8%	\$1,251,955,507	\$64,011,512,750								
 Solana SOL	Buy	\$76.81	▲ 0.1%	▲ 0.9%	▲ 4.0%	\$1,310,797,944	\$44,743,605,598								
 TRON TRX	Buy	\$0.3367	▲ 0.1%	▲ 0.3%	▲ 2.5%	\$397,381,459	\$31,963,794,023								
 Hypertliquid HYPE	Buy	\$55.78	▲ 0.4%	▲ 0.7%	▼ 2.8%	\$227,181,245	\$12,411,423,133								
 Dogecoin DOGE	Buy	\$0.07196	▲ 0.1%	▲ 2.0%	▲ 3.2%	\$510,473,969	\$11,187,132,283								
Symbol	Price	Exp Date	Type	Strike	Moneyness	Bid	Latest	Ask	Volume	Open Int	Vol/OI	Imp Vol	IV	Delta	Last Trade
TSLA	332.81	08/12/26 (1)	Put	335.00	+0.66%	4.10	4.25	4.25	46,668	388	120.28	38.51%	42.60%	-0.6101	08/11/26
MSTR	96.09	10/16/26 (66)	Call	95.00	+1.13%	12.30	12.40	12.95	44,418	592	75.03	69.14%	72.98%	0.5846	08/11/26
UMC	18.94	09/18/26 (38)	Call	20.00	-5.60%	1.10	1.13	1.25	22,922	315	72.77	63.01%	67.06%	0.4362	08/11/26
MU	868.52	08/12/26 (1)	Call	865.00	+0.41%	14.50	15.05	15.20	7,811	112	69.74	66.46%	71.66%	0.5516	08/11/26
TSLA	332.81	08/12/26 (1)	Put	340.00	+2.16%	7.75	8.00	8.40	14,021	222	63.16	38.51%	47.57%	-0.8007	08/11/26
META	599.12	08/12/26 (1)	Put	605.00	+0.98%	7.95	8.30	8.90	7,662	128	59.86	34.44%	39.56%	-0.6766	08/11/26
CLF	12.41	09/04/26 (24)	Call	15.00	-20.87%	0.11	0.12	0.14	7,564	141	53.65	59.68%	62.01%	0.1343	08/11/26
APP	318.68	08/14/26 (3)	Call	357.50	-12.18%	0.20	0.22	0.40	5,336	103	51.81	56.28%	69.96%	0.0379	08/11/26
MU	868.52	08/14/26 (3)	Call	855.00	+1.56%	29.65	30.20	30.80	5,230	105	49.81	66.46%	72.79%	0.6084	08/11/26
MU	868.52	08/12/26 (1)	Put	855.00	-1.56%	7.25	7.50	7.80	12,353	268	46.09	66.46%	73.51%	-0.3339	08/11/26
MU	868.52	08/12/26 (1)	Call	855.00	+1.56%	20.35	20.80	21.45	8,569	191	44.86	66.46%	72.14%	0.6689	08/11/26
BIRK	37.47	08/21/26 (10)	Put	40.00	+6.75%	2.85	3.80	4.10	9,001	203	44.34	66.84%	77.58%	-0.6700	08/11/26
BORR	4.26	09/18/26 (38)	Call	5.00	-17.37%	0.15	0.20	0.20	7,878	181	43.52	71.33%	77.61%	0.2945	08/11/26
META	599.12	08/12/26 (1)	Call	612.50	-2.23%	0.98	0.99	1.08	17,697	462	38.31	34.44%	40.97%	0.1550	08/11/26
STWD	16.66	01/21/28 (528)	Put	22.00	+32.05%	6.30	6.45	7.00	6,445	172	37.47	15.32%	21.17%	-0.7790	08/11/26
TGT	152.29	01/15/27 (157)	Call	75.00	+50.75%	75.55	76.80	78.85	6,815	183	37.24	41.60%	48.63%	0.9952	08/11/26
RIOT	20.24	09/04/26 (24)	Call	22.00	-8.70%	1.20	1.25	1.28	5,564	159	34.99	87.86%	91.91%	0.4106	08/11/26
TSLA	332.81	08/12/26 (1)	Call	332.50	+0.09%	3.00	3.01	3.05	59,995	1,716	34.96	38.51%	41.04%	0.5234	08/11/26
PFE	26.62	09/25/26 (45)	Put	25.00	-6.09%	0.15	0.19	0.21	4,027	116	34.72	20.03%	19.26%	-0.1785	08/11/26
TSLA	332.81	08/12/26 (1)	Call	335.00	-0.66%	1.92	1.95	1.95	138,392	4,066	34.04	38.51%	41.40%	0.3869	08/11/26
MU	868.52	08/12/26 (1)	Put	850.00	-2.13%	6.00	6.00	6.35	22,866	700	32.67	66.46%	75.15%	-0.2844	08/11/26
GOOGL	343.80	08/12/26 (1)	Call	350.00	-1.80%	0.60	0.61	0.62	14,682	451	32.55	30.12%	36.09%	0.1757	08/11/26
MU	868.52	08/12/26 (1)	Call	850.00	+2.13%	23.65	24.62	25.00	5,598	172	32.55	66.46%	72.21%	0.7230	08/11/26

Cheers,

-NOD-

Nathaniel Orr-Depner

<https://www.stickytrades.com/nodlive/>